Bequest Language

Residual Bequest Language

A residual bequest benefits Metropolitan Ministries with all or a portion of your remaining assets after your estate expenses are paid and your specific gifts to family have been fulfilled. Residual bequests increase or decreases with the value of your estate over time so that you do not have to continually update your estate plan as your circumstances change.

I give and devise to Metropolitan Ministries, located in Tampa, Florida all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used where it determines the need is greatest (or for the support of a specific fund or program).

Specific Bequest Language

A specific bequest allows you to make a gift of a set dollar amount or a specific asset for Metropolitan Ministries. Specific gifts are used when you want an exact amount to benefit Metropolitan Ministries or have a specific asset, such as books or collectibles, which you want us to receive.

I give and devise to Metropolitan Ministries, located in Tampa, Florida, the sum of \$_____ (or ____ asset) to be used where it determines the need is greatest (or for the support of a specific fund or program).

Contingent Bequest Language

A contingent bequest allows you to name Metropolitan Ministries to receive a gift from your estate in the event one or more of the other named beneficiaries in your estate dies or cannot accept the transfer from your estate.

If _______ bequest cannot be fulfilled at the time of my demise, I give and devise to Metropolitan Ministries located in Tampa, Florida, her/his/its/their share to be used for its general purposes (or for the support of a specific purpose). In the event this purpose is no longer practicable, then I direct that this bequest be used by Metropolitan Ministries for a purpose as close as possible to my original intent).

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